

YRFlow: User Guide for the Financial & Business Analysis Prompt Pack

Introduction

At YRFlow, we believe that every business conversation is ultimately a financial conversation. This pack is not just about "writing better"; it is about thinking like a CFO, a Market Analyst, and a Master Negotiator. We have designed these prompts to help you extract maximum value from AI by providing it with the business frameworks used by top-tier consulting firms.

Who This Pack Is For

- **B2B Founders:** Who need to justify high-ticket prices to sophisticated buyers.
- **SaaS Account Executives:** Who need to move beyond "features" and talk about "bottom-line impact."
- **Agency Owners:** Who want to stop being treated as a "vendor" and start being treated as a "strategic partner."

How to Use These Prompts

1. **Prepare Your Data:** Before running a prompt, have your client's basic numbers ready (Industry, approximate revenue, and their core pain point).
2. **Context Injection:** We recommend starting your AI session by saying: "I am using the YRFlow Financial System. I will provide details for [Product] and [Client]. Please wait for my input."
3. **The Placeholder Method:** Copy the prompt from prompts.txt, replace the [Brackets] with your specific information, and execute.
4. **Refinement:** If the output is too formal, ask the AI to "Keep the financial logic but make the tone more conversational for a Slack message."

Best Practices for Premium Output

- **Be Specific with Numbers:** Instead of saying "We save them time," say "We save their 5-person team 10 hours each per week."

- **Focus on Outcomes:** AI works best when you define the "End State." What does the client's business look like after you win?
- **Avoid "The Fluff":** We have stripped these prompts of generic AI "hallucinations." If the AI starts sounding too "chatty," remind it: "Stay focused on the business analysis."

Mistakes to Avoid

- **Skipping the Context:** Using a prompt without defining the [Client Industry] will result in generic advice.
- **Fear of High Numbers:** Don't be afraid to let the AI calculate large ROI figures. If the logic is sound, the number is defensible.